

SOMA PAPERS & INDUSTRIES LIMITED
Regd. Office: G.D.Somani Marg, Panchak, Nashik Road 422 101

Submission of Unaudited financial results by companies for the 2nd quarter ended 30th September, 2012
PART I

(` in Lakhs)

| Particulars | 3 months ended 30/09/2012 | Preceding 3 months ended 30/06/2012 | Corresponding 3 months ended 30/09/2011 in the previous year | Year to date figures for current period ended 30/09/2012 | Year to date figures for the previous year ended 30/09/2011 | Previous year ended 31/03/2012 (Unaudited) |
|--|------------------------------|--|--|---|--|--|
| I. Income from operations | - | - | - | - | - | - |
| II. Other Operating Income | - | - | 0.31 | - | 0.31 | - |
| Total Revenue (I+II) | - | - | 0.31 | - | 0.31 | - |
| III. Expenses: | | | | | | |
| Cost of materials consumed | - | - | - | - | - | - |
| Purchase of finished goods | - | - | - | - | - | - |
| (Increase)/Decrease in inventories of finished goods | - | - | - | - | - | - |
| Employee benefit expense | 0.32 | 0.47 | 0.62 | 0.79 | 3.58 | 3.80 |
| Depreciation and amortization expense | 0.07 | 0.07 | 0.07 | 0.14 | 0.14 | 0.09 |
| Other Expenses | 0.15 | 10.88 | 2.10 | 11.03 | 5.50 | 19.03 |
| Total Expenses | 0.54 | 11.42 | 2.79 | 11.96 | 9.22 | 22.92 |
| IV. Profit before Other Income, Finance Cost exceptional and extraordinary items and tax | (0.54) | (11.42) | (2.48) | (11.96) | (8.91) | (22.92) |
| V. Other Income | - | - | - | - | - | 0.78 |
| VI. Profit before Finance Cost and exceptional items | (0.54) | (11.42) | (2.48) | (11.96) | (8.91) | (22.14) |
| VII. Finance Cost | - | - | - | - | - | - |
| VIII. Profit before exceptional items | (0.54) | (11.42) | (2.48) | (11.96) | (8.91) | (22.14) |
| IX. Exceptional Items | - | - | - | - | - | - |
| X. Profit before extraordinary items and tax | (0.54) | (11.42) | (2.48) | (11.96) | (8.91) | (22.14) |
| XII. Extraordinary Items | - | - | - | - | - | - |
| XIII. Profit before tax | (0.54) | (11.42) | (2.48) | (11.96) | (8.91) | (22.14) |
| XIV. Tax expense: | | | | | | |
| (1) Current tax | - | - | - | - | - | - |
| (2) Deffered Tax | - | - | - | - | - | - |
| XV. Profit (Loss) from continuing operations | (0.54) | (11.42) | (2.48) | (11.96) | (8.91) | (22.14) |

| Particulars | 3 months ended 30/09/2012 | Preceding 3 months ended 30/06/2012 | Corresponding 3 months ended 30/09/2011 in the previous year | Year to date figures for current period ended 30/09/2012 | Year to date figures for the previous year ended 30/09/2011 | Previous year ended 31/03/2012 (Unaudited) |
|--|---------------------------|-------------------------------------|--|--|---|--|
| XVI. Profit (Loss) from discontinuing operations | - | - | - | - | - | - |
| XVII. Tax expense of discontinuing operations | (0.54) | (11.42) | (2.48) | (11.96) | (8.91) | (22.14) |
| XVIII. Profit/(Loss) from discontinuing operations | - | - | - | - | - | - |
| XIX. Profit /(Loss) for the period | (0.54) | (11.42) | (2.48) | (11.96) | (8.91) | (22.14) |
| XX. Prior Period Adjustments (Net) | - | - | - | - | - | - |
| Excess (Short) Tax Provision for earlier years | - | - | - | - | - | - |
| XXI. Profit/ (Loss) carried to Reserves & Surplus | (0.54) | (11.42) | (2.48) | (11.96) | (8.91) | (22.14) |
| XXII. Earning per equity share: | | | | | | |
| (1) Basic & Diluted | (0.04) | (0.81) | (0.18) | (0.85) | (0.64) | (1.58) |

Notes :

- 1 The above unaudited results were reviewed by the audit committee and taken on record and approved by the board of directors at their meeting held.
2. Previous year / period has been regrouped / re-arrange wherever necessary.
3. Investors complaints: Pending at the beginning of quarter Nil, Received : Nil, Disposed Off: Nil, Pending : Nil at the end of quarter.

Place : Mumbai
Date : October 30, 2012

By Board of Director
sd/-

SOMA PAPERS & INDUSTRIES LIMITED
Regd. Office: G.D.Somani Marg, Panchak, Nashik Road 422 101

PART II

| Sr No. | Particulars | 3 months ended 30/09/2012 | Preceding 3months ended 30/06/2012 | Corresponding 3 months ended 30/09/2011 in the prev year | Year to date figures for current period ended 30/09/2012 | Year to date figures for the previous year ended 30/09/2011 | Previous year ended 31/03/2012 (Unaudited) |
|--------|--|---------------------------|------------------------------------|--|--|---|--|
| A | PARTICULARS OF SHAREHOLDING | | | | | | |
| 1 | Public shareholding | | | | | | |
| | - Number of shares | 708,020 | 704,348 | 708,020 | 708,020 | 704,348 | 704,348 |
| | - Percentage of shareholding | 50.50 | 50.23 | 50.50 | 50.50 | 50.23 | 50.23 |
| 2 | Promoters and Promoter Group Shareholding ** | | | | | | |
| | a) Pledged / Encumbered | - | - | - | - | - | - |
| | - Number of shares | - | - | - | - | - | - |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | - | - |
| | - Percentage of shares (as a % of the total share capital of the company) | - | - | - | - | - | - |
| | b) Non - encumbered | | | | | | |
| | - Number of shares | 694,130 | 694,130 | 694,130 | 694,130 | 697,802 | 697,802 |
| | - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) | 49.50 | 49.50 | 49.50 | 49.50 | 49.77 | 49.77 |
| | - Percentage of shares (as a % of the total share capital of the company) | 49.50 | 49.50 | 49.50 | 49.50 | 49.77 | 49.77 |

| | PARTICULARS | 3 months ended | 30/09/2012 |
|---|--|----------------|------------|
| B | INVESTOR COMPLAINTS | | |
| | Pending at the beginning of the quarter | 0 | |
| | Received during the quarter | 0 | |
| | Disposed of during the quarter | 0 | |
| | Remaining unresolved at the end of the quarter | 0 | |

Place : Mumbai
Date : October 30, 2012

By Board of Director
sd/-

SOMA PAPERS & INDUSTRIES LIMITED

Unaudited Balance Sheet as on 30th September, 2012

| PARTICULARS | 30/09/2012 | (In Lacs) As at 31/03/2012 |
|---|------------|-------------------------------|
| I. EQUITY AND LIABILITIES: | | |
| (1) Shareholder's Funds | | |
| (a) Share Capital | 140.22 | 140.22 |
| (b) Reserves & Surplus | 58.99 | 70.96 |
| | 199.21 | 211.18 |
| (2) Share application money pending allotment | | |
| (3) Non-Current Liabilities | | |
| (a) Long-term borrowings | - | - |
| (b) Other Long term liabilities | | - |
| (c) Long term provisions | | |
| | - | - |
| (4) Current Liabilities | | |
| (a) Short-term borrowings | | |
| (b) Trade payables | 34.55 | 40.55 |
| (c) Other current liabilities | 318.71 | 319.40 |
| (d) Short-term provisions | | |
| | 353.26 | 359.95 |
| Total Liabilities | 552.47 | 571.13 |
| II. Assets | | |
| (1) Non-current assets | | |
| (a) Fixed assets | | |
| (i) Tangible Assets | 106.11 | 106.25 |
| (ii) Intangible Assets | | |
| (iii) Capital work-in-progress | | |
| (b) Non-current investments | 19.07 | 30.00 |
| (c) Long term loans and advances | 40.56 | 40.55 |
| (d) Other non-current assets | | |
| | 165.74 | 176.80 |
| (1) Current assets | | |
| (a) Current investments | | |
| (b) Inventories | | |
| (c) Trade receivables | | |
| (d) Cash and cash equivalents | 386.73 | 394.32 |
| (e) Short-term loans and advances | | |
| (f) Other current assets | | - |
| | 386.73 | 394.32 |
| Total Assets | 552.47 | 571.13 |

Place Mumbai
Date October 30, 2012

By Board of Director
sd/-