

**SOMA PAPERS & INDUSTRIES LIMITED**  
**Regd. Office: G.D.Somani Marg, Panchak, Nashik Road 422 101**

Submission of Unaudited financial results by companies for the 1st quarter ended 30th June, 2012  
PART I

( ` in Lakhs)

Particulars	3 months ended (30/06/2012)	Preceding 3 months ended (31/03/2012)	Corresponding 3 months ended (30/06/2011) in the previous year	Year to date figures for current period ended (30/06/2012)	Year to date figures for the previous year ended (30/06/2011)	Previous year ended (31/03/2012) (Unaudited)
I. Income from operations	-	-	-	-	-	-
II. Other Operating Income	-	-	-	-	-	-
<b>Total Revenue (I+II)</b>	-	-	-	-	-	-
<b>III. Expenses:</b>						
Cost of materials consumed	-	-	-	-	-	-
Purchase of finished goods	-	-	-	-	-	-
(Increase)/Decrease in inventories of finished goods	-	-	-	-	-	-
Employee benefit expense	0.47	-	2.87	0.47	2.87	3.80
Depreciation and amortization expense	0.07	0.07	0.07	0.07	0.07	0.09
Other Expenses	10.88	7.84	3.83	10.88	3.83	19.03
<b>Total Expenses</b>	11.42	7.91	6.77	11.42	6.77	22.92
IV. Profit before Other Income, Finance Cost exception and extraordinary items and tax	(11.42)	(7.91)	(6.77)	(11.42)	(6.77)	(22.92)
V. Other Income	-	-	-	-	-	0.78
VI. Profit before Finance Cost and exceptional items	(11.42)	(7.91)	(6.77)	(11.42)	(6.77)	(22.14)
VII. Finance Cost	-	-	-	-	-	-
VIII. Profit before exceptional items	(11.42)	(7.91)	(6.77)	(11.42)	(6.77)	(22.14)
IX. Exceptional Items	-	-	-	-	-	-
X. Profit before extraordinary items and tax	(11.42)	(7.91)	(6.77)	(11.42)	(6.77)	(22.14)
XI. Extraordinary Items	-	-	-	-	-	-
XIII. Profit before tax	(11.42)	(7.91)	(6.77)	(11.42)	(6.77)	(22.14)

Particulars	3 months ended (30/06/2012)	Preceding 3 months ended (31/03/2012)	Corresponding 3 months ended (30/06/2011) in the previous year	Year to date figures for current period ended (30/06/2012)	Year to date figures for the previous year ended (30/06/2011)	Previous year ended (31/03/2012) (Unaudited)
XIV. Tax expense:						
(1) Current tax	-	-	-	-	-	-
(2) Deferred Tax	-	-	-	-	-	-
XV. Profit (Loss) from continuing operations	(11.42)	(7.91)	(6.77)	(11.42)	(6.77)	(22.14)
XVI. Profit (Loss) from discontinuing operations	-	-	-	-	-	-
XVII. Tax expense of discontinuing operations	(11.42)	(7.91)	(6.77)	(11.42)	(6.77)	(22.14)
XVIII. Profit/(Loss) from discontinuing operations	-	-	-	-	-	-
XIX. Profit/(Loss) for the period	(11.42)	(7.91)	(6.77)	(11.42)	(6.77)	(22.14)
XX. Prior Period Adjustments (Net)	-	-	-	-	-	-
Excess (Short) Tax Provision for earlier years	-	-	-	-	-	-
XXI. Profit/ (Loss) carried to Reserves & Surplus	(11.42)	(7.91)	(6.77)	(11.42)	(6.77)	(22.14)
XXII. Earning per equity share:						
(1) Basic & Diluted	(0.81)	(0.56)	(0.48)	(0.81)	(0.48)	(1.58)

Notes :

- 1 The above unaudited results were reviewed by the audit committee and taken on record and approved by the board of directors at their meeting held.
2. Previous year / period has been regrouped / re-arrange wherever necessary.
3. Investors complaints: Pending at the beginning of quarter Nil, Received : Nil, Disposed Off: Nil, Pending : Nil at the end of quarter.

Place  
Date

Mumbai  
31/07/2012

By Board of Director  
sd/-

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**PART II**

Sr. No.	Particulars	3 months ended (30/06/2012)	Preceding 3 months ended (31/03/2012)	Corresponding 3 months ended (30/06/2011) in the previous year	Year to date figures for current period ended (30/06/2012)	Year to date figures for the previous year ended (30/06/2011)	Previous year ended (31/03/2012) (Unaudited)
A	<b>PARTICULARS OF SHAREHOLDING</b>						
1	Public shareholding	708,020	704,348	708,020	704,348	704,348	704,348
	- Number of shares	50.50	50.23	50.50	50.23	50.23	50.23
	- Percentage of shareholding						
2	Promoters and Promoter Group Shareholding **						
	a) Pledged / Encumbered	-	-	-	-	-	-
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non - encumbered						
	- Number of shares	694,130	697,802	694,130	697,802	697,802	697,802
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	49.50	49.77	49.50	49.77	49.77	49.77
	- Percentage of shares (as a % of the total share capital of the company)	49.50	49.77	49.50	49.77	49.77	49.77

	3 months ended (30/06/2012)
<b>PARTICULARS</b>	
<b>INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	0
Received during the quarter	0
Disposed of during the quarter	0
Remaining unresolved at the end of the quarter	0

Place Mumbai  
Date 31/07/2012

By Board of Director  
sd/-

# SOMA PAPERS & INDUSTRIES LIMITED

Unaudited Balance Sheet as on 30th June, 2012

PARTICULARS	30/06/2012	(In Lacs) As at 31/03/2012
<b>I. EQUITY AND LIABILITIES:</b>		
(1) Shareholder's Funds		
(a) Share Capital	140.22	140.22
(b) Reserves & Surplus	59.52	70.96
	199.74	211.18
(2) Share application money pending allotment		
(3) Non-Current Liabilities		
(a) Long-term borrowings	-	-
(b) Other Long term liabilities		-
(c) Long term provisions		
	-	-
(4) Current Liabilities		
(a) Short-term borrowings		
(b) Trade payables	34.55	40.55
(c) Other current liabilities	318.71	319.40
(d) Short-term provisions		
	353.26	359.95
<b>Total Liabilities</b>	<b>553.00</b>	<b>571.13</b>
<b>II. Assets</b>		
(1) Non-current assets		
(a) Fixed assets		
(i) Tangible Assets	106.18	106.25
(ii) Intangible Assets		
(iii) Capital work-in-progress		
(b) Non-current investments	22.93	30.00
(c) Long term loans and advances	39.38	40.55
(d) Other non-current assets		
	168.49	176.80
(1) Current assets		
(a) Current investments		
(b) Inventories		
(c) Trade receivables		
(d) Cash and cash equivalents	384.51	394.32
(e) Short-term loans and advances		
(f) Other current assets		-
	384.51	394.32
<b>Total Assets</b>	<b>553.00</b>	<b>571.12</b>

Place Mumbai  
Date 31/07/2012

By Board of Director  
SD/-