

**SOMA PAPERS & INDUSTRIES LIMITED**  
**Regd. Office: G.D.Somani Marg, Panchak, Nashik Road 422 101**

Submission of Unaudited financial results by companies for the 3rd quarter ended 31st December, 2012  
PART I

(` in Lakhs)

Particulars	3 months ended 31/12/2012	Preceding 3 months ended 30/09/2012	Corresponding 3 months ended 31/12/2011 in the previous year	Year to date figures for current period ended 31/12/2012	Year to date figures for the previous year ended 31/12/2011	Previous year ended 31/03/2012 (Unaudited)
I. Income from operations	-	-	-	-	-	-
II. Other Operating Income	-	-	0.31	-	0.53	-
<b>Total Revenue (I+II)</b>	-	-	0.31	-	0.53	-
<b>III. Expenses:</b>						
Cost of materials consumed	-	-	-	-	-	-
Purchase of finished goods	-	-	-	-	-	-
(Increase)/Decrease in inventories of finished goods	-	-	-	-	-	-
Employee benefit expense	0.49	0.32	0.62	1.28	4.00	3.80
Depreciation and amortization expense	0.07	0.07	0.07	0.21	0.21	0.09
Other Expenses	3.15	0.15	2.10	14.18	8.74	19.03
<b>Total Expenses</b>	3.71	0.54	2.79	15.67	12.95	22.92
IV. Profit before Other Income, Finance Cost exceptional and extraordinary items and tax	(3.71)	(0.54)	(2.48)	(15.67)	(12.42)	(22.92)
V. Other Income	-	-	-	-	-	0.78
VI. Profit before Finance Cost and exceptional items	(3.71)	(0.54)	(2.48)	(15.67)	(12.42)	(22.14)
VII. Finance Cost	-	-	-	-	-	-
VIII. Profit before exceptional items	(3.71)	(0.54)	(2.48)	(15.67)	(12.42)	(22.14)
IX. Exceptional Items	-	-	-	-	-	-
X. Profit before extraordinary items and tax	(3.71)	(0.54)	(2.48)	(15.67)	(12.42)	(22.14)
XII. Extraordinary Items	-	-	-	-	-	-
XIII. Profit before tax	(3.71)	(0.54)	(2.48)	(15.67)	(12.42)	(22.14)
XIV. Tax expense:						
(1) Current tax	-	-	-	-	-	-
(2) Deffered Tax	-	-	-	-	-	-
XV. Profit (Loss) from continuing operations	(3.71)	(0.54)	(2.48)	(15.67)	(12.42)	(22.14)

Particulars	3 months ended 31/12/2012	Preceding 3 months ended 30/09/2012	Corresponding 3 months ended 31/12/2011 in the previous year	Year to date figures for current period ended 31/12/2012	Year to date figures for the previous year ended 31/12/2011	Previous year ended 31/03/2012 (Unaudited)
XVI. Profit (Loss) from discontinuing operations	-	-	-	-	-	-
XVII. Tax expense of discontinuing operations	(3.71)	(0.54)	(2.48)	(15.67)	(12.42)	(22.14)
XVIII. Profit/(Loss) from discontinuing operations	-	-	-	-	-	-
XIX. Profit /(Loss) for the period	(3.71)	(0.54)	(2.48)	(15.67)	(12.42)	(22.14)
XX. Prior Period Adjustments (Net)	-	-	-	-	-	-
Excess (Short) Tax Provision for earlier years	-	-	-	-	-	-
XXI. Profit/ (Loss) carried to Reserves & Surplus	(3.71)	(0.54)	(2.48)	(15.67)	(12.42)	(22.14)
XXII. Earning per equity share:						
(1) Basic & Diluted	(0.26)	(0.04)	(0.18)	(1.12)	(0.89)	(1.58)

Notes :

- 1 The above unaudited results were reviewed by the audit committee and taken on record and approved by the board of directors at their meeting held.
2. Prevoius year / period has been regrouped / re-arrange wherever necessary.
3. Investors complaints: Pending at the begnning of quarter Nil, Received : Nil, Disposed Off: Nil, Pending : Nil at the end of quarter.

Place : Mumbai  
Date : January 24, 2013

By Board of Director  
sd/-

**SOMA PAPERS & INDUSTRIES LIMITED**  
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PART II

Sr No.	Particulars	3 months ended 31/12/2012	Preceding 3months ended 30/09/2012	Correspondin g 3 months ended 31/12/2011 in the prev year	Year to date figures for current period ended 31/12/2012	Year to datefigures for the previous year ended 31/12/2011	Previous year ended 31/03/2012 (Unaudited)
A	<b>PARTICULARS OF SHAREHOLDING</b>						
1	Public shareholding						
	- Number of shares	708,020	708,020	708,020	708,020	704,348	704,348
	- Percentage of shareholding	50.50	50.50	50.50	50.50	50.23	50.23
2	Promoters and Promoter Group Shareholding **						
	a) Pledged / Encumbered	-	-	-	-	-	-
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non - encumbered						
	- Number of shares	694,130	694,130	694,130	694,130	697,802	697,802
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	49.50	49.50	49.50	49.50	49.77	49.77
	- Percentage of shares (as a % of the totalshare capital of the company)	49.50	49.50	49.50	49.50	49.77	49.77

	PARTICULARS	3 months ended	31/12/2012
B	<b>INVESTOR COMPLAINTS</b>		
	Pending at the beginning of the quarter	0	
	Received during the quarter	0	
	Disposed of during the quarter	0	
	Remaining unresolved at the end of the quarter	0	

Place : Mumbai  
Date : January 24, 2013

By Board of Director  
sd/-

# SOMA PAPERS & INDUSTRIES LIMITED

**Unaudited Balance Sheet as on 31st December, 2012**

PARTICULARS	31/12/2012	(In Lacs) As at 31/03/2012
<b>I. EQUITY AND LIABILITIES:</b>		
(1) Shareholder's Funds		
(a) Share Capital	140.22	140.22
(b) Reserves & Surplus	55.28	70.96
	195.50	211.18
(2) Share application money pending allotment		
(3) Non-Current Liabilities		
(a) Long-term borrowings	-	-
(b) Other Long term liabilities		-
(c) Long term provisions		
	-	-
(4) Current Liabilities		
(a) Short-term borrowings		
(b) Trade payables	32.28	40.55
(c) Other current liabilities	318.48	319.40
(d) Short-term provisions		
	350.76	359.95
<b>Total Liabilities</b>	<b>546.26</b>	<b>571.13</b>
<b>II. Assets</b>		
(1) Non-current assets		
(a) Fixed assets		
(i) Tangible Assets	106.04	106.25
(ii) Intangible Assets		
(iii) Capital work-in-progress		
(b) Non-current investments	14.51	30.00
(c) Long term loans and advances	40.66	40.55
(d) Other non-current assets		
	161.21	176.80
(1) Current assets		
(a) Current investments		
(b) Inventories		
(c) Trade receivables		
(d) Cash and cash equivalents	385.04	394.32
(e) Short-term loans and advances		
(f) Other current assets		-
	385.04	394.32
<b>Total Assets</b>	<b>546.25</b>	<b>571.13</b>

Place Mumbai  
Date January 24, 2013

By Board of Director  
sd/-